



# MAKE AN IMPACT

## LEAVE A LEGACY

**taft**

MUSEUM OF ART



Join other individuals who wish to sustain the Taft through a lasting gift that ensures our exhibitions and programs will continue for future generations.

**Have you considered including the Taft as a beneficiary of your will or insurance policy?**

If you are 70 ½ or older, you can donate tax-free straight from your IRA. It's an easy way to leave a legacy in your community and support the Taft.

**taft**

MUSEUM OF ART

To learn more, visit [taftmuseum.org/Legacy](https://taftmuseum.org/Legacy) or contact Jen Horvath, Director of Development, at [JHorvath@taftmuseum.org](mailto:JHorvath@taftmuseum.org) or (513) 684-4527.



## YOUR LEGACY IS THEIR FUTURE.

Your planned gift will secure your legacy and theirs! Legacy gifts enable us to continue our exhibitions and educational programming for the benefit of future generations.

**A legacy gift is a personal investment in the Taft and its mission and is made by individuals like you. Will you help us ensure that art is part of the future of the next generation?**

# DONOR DECLARATION OF FUTURE SUPPORT LETTER

Providing only general disclosure regarding the support we have received helps us to plan for the future. Please tell us about your recent planned gift intention:



I am pleased to report that I/we \_\_\_\_\_  
have included the Taft Museum of Art in our estate plan in the following manner:

## TYPE OF GIFT (please select one)

\_\_\_\_ As a beneficiary in a will or living trust (Is your gift specific, residual, or contingent? Please circle one).

\_\_\_\_ As a beneficiary in a Charitable Remainder Trust or Charitable Lead Trust.

\_\_\_\_ As a beneficiary in a Retirement Plan.

\_\_\_\_ As a beneficiary in a Life Insurance Policy or in a vehicle not named above.

Please specify: \_\_\_\_\_

Estimated value to the Taft Museum of Art (OPTIONAL) \_\_\_\_\_

This gift is \_\_\_\_ Irrevocable \_\_\_\_ Revocable (please select one)

Date of donor's birth (OPTIONAL): \_\_\_\_ / \_\_\_\_ / \_\_\_\_

\_\_\_\_ Please include me as a member of the Taft Legacy Society at the Taft Museum of Art. I understand that by becoming a Taft Legacy Society member, I will be invited to an annual event at the Taft and may permit my planned gift to be acknowledged in special publications.

I would like my name to appear as \_\_\_\_\_

or in memory of \_\_\_\_\_

or in honor of \_\_\_\_\_

\_\_\_\_ I wish this gift to be anonymous and do not want to be recognized in the Taft Legacy Society.

I trust this information will be held in confidence and utilized only in estimating future gifts for the welfare and benefit of the Taft Museum of Art. It is understood that this Declaration of Future Gift Intention is not legally binding and that a future gift to the Taft Museum of Art may be changed without notice.

Signature of Planned Gift Donor \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_